

FRANCES FORD

Background report to support
inclusion in the **2019 Guide To The
UK's Top Rated Financial Advisers**



Frances Ford

Major Oak Wealth Management

 Top Rated 2019

5.0 / 5  10 reviews

VouchedFor checks:








 Recent Client Reviews

 Restricted Financial Adviser

 Qualifications Uploaded

 Transparent Fees

Services offered

-  Insurance & Protection
-  Mortgages
-  Pensions
-  Equity Release
-  Retirement income (annuities, drawdown)
-  Auto Enrolment
-  Investments and Savings

+ 3 more services

Qualifications listed

Standard Qualifications: 5 Qualifications

IFS - Diploma for Financial Advisors

CII - Mortgage Advice Qualification

CII - Diploma in Regulated Financial Planning

CII - Certificate in Financial Planning & Long-Term Care Insurance

CII - Certificate in Advanced Mortgage Advice

[view more at the profile link below](#)

Client Reviews

Frances Ford

Major Oak Wealth Management



5.0 out of 5

Review from Verified Client

West Midlands | January 2019

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

I was re-mortgaging my house with some complex terms.

How did Frances help you?

Frances was able to provide information on products that were available to my specific situation.

Have you seen the outcome you were hoping for?

Yes. I was able to secure the mortgage required.

Review from Verified Client

Nottinghamshire | December 2018

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

Buying a house

How did Frances help you?

Sorted my searches out and helped understanding everything

Have you seen the outcome you were hoping for?

Nearly there

What could they have done better?

Nothing, Frances was great

Review from Verified Client

Nottinghamshire | December 2018

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

Re-mortgage

How did Frances help you?

Offered competitive options and explained everything really well.

Have you seen the outcome you were hoping for?

Yes

What could they have done better?

Can't think of anything that she could have done better

Review from Verified Client

Nottinghamshire | November 2018

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

Buying a house

How did Frances help you?

She helped me find the best mortgage deal that I could get

Have you seen the outcome you were hoping for?

Absolutely, mortgage all in place.

Review from Verified Client

Nottinghamshire | November 2018

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

Moving house out with the locality.

How did Frances help you?

Sorted a mortgage for us.

Have you seen the outcome you were hoping for?

Yes

What could they have done better?

No, Frances provided all that was required.

Review from Verified Client

Nottinghamshire | November 2018

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

I wanted professional help to acquire a mortgage

How did Frances help you?

She was fantastic from start to finish in helping me obtain a mortgage

Have you seen the outcome you were hoping for?

100%

What could they have done better?

Nothing at all!

Review from Verified Client

Nottinghamshire | November 2018

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

Was due for my first insurance renewal, I wanted to get a better deal than what I was currently on.

How did Frances help you?

Frances helped me pick the right mortgage for my needs taking into account for any future planning. Frances managed to reduce my monthly mortgage payment by nearly 100 a month without increasing the amount of years left to pay.

Have you seen the outcome you were hoping for?

Yes and even better, I was expecting to save that much money per month. Frances also advised that if I over pay, it will benefit me in the longer term, something I am considering.

What could they have done better?

Frances was informative, professional and listened to all my needs. Responded to all emails promptly and was there for any silly questions I had. I'm unsure what else I could ask for really!

Review from Verified Client

Nottinghamshire | November 2018

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

Needed independent advice, and was recommended to Frances.

How did Frances help you?

Frances, came to our home, explained all the details to us, and is extremely professional.

Have you seen the outcome you were hoping for?

Yes, and more, due to Frances help and fantastic advice.

What could they have done better?

Nothing! Her advice and knowledge was fantastic! Any questions were answered in detail, and it took no time at all to sort out our issues! Frances comes highly recommend by us

Review from Verified Client

Derbyshire | November 2018

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

Best mortgage rate

How did Frances help you?

Finding the best mortgage rate.

Have you seen the outcome you were hoping for?

Yes

What could they have done better?

Nothing very helpful

Review from Verified Client

Nottinghamshire | November 2018

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

Mortgage

How did Frances help you?

Found us a great deal for our situation

Have you seen the outcome you were hoping for?

Yes, now getting settled in our new home.
